

Learning inquiry and the nature of science
through undergraduate research:
Mentoring matters.



Research Based Undergraduate Science Teaching Conference II

May 21-May 23, University of Alabama, Tuscaloosa

The Problem -

Undergraduate science education reform:

- **inquiry-based** teaching and learning
- deep understanding of the **nature of the scientific enterprise**
- authentic experiences that reach into the **real world** of scientific careers
- provide learning experiences that are **interdisciplinary** and that reflect what is on the **cutting edge** of both scientific and educational research (PKAL, 2006)

Undergraduate research as a context for science learning:

- Practical experience with aspects of inquiry and research skills
- Understandings about nature of scientific knowledge (NOS), and practice (NOSI)
- Subject matter knowledge

Existing Research on Benefits of UREs:

Strong empirical support for:

- **Recruitment and retention** of the talented and interested, minorities and women (NSF, 1990; Seymour *et al.*, 2004; Bauer & Bennett, 2003; Lopatto, 2004, 2007; Russell 2005a, 2005b, 2006; Hancock & Russell, 2008).
- **Enculturation** into science practice (Seymour *et al.*, 2004)

Existing Research on Benefits of UREs:

Strong empirical support for:

- **Recruitment and retention** of the talented and interested, minorities and women (NSF, 1990; Seymour *et al.*, 2004; Bauer & Bennett, 2003; Lopatto, 2004, 2007; Russell 2005a, 2005b, 2006; Hancock & Russell, 2008).
- **Enculturation** into science practice (Seymour *et al.*, 2004)

Some empirical support for:

- practice of **simple research skills, critical thinking and epistemological development** (Kardash, 2000 ; Bauer & Bennett, 2008; Rauckhorst, Czaja & Baxter Magolda, 2001)

Existing Research on Benefits of UREs:

Strong empirical support for:

- **Recruitment and retention** of the talented and interested, minorities and women (NSF, 1990; Seymour *et al.*, 2004; Bauer & Bennett, 2003; Lopatto, 2004, 2007; Russell 2005a, 2005b, 2006; Hancock & Russell, 2008).
- **Enculturation** into science practice (Seymour *et al.*, 2004)

Some empirical support for:

- practice of **simple research skills, critical thinking and epistemological development** (Kardash, 2000 ; Bauer & Bennett, 2008; Rauckhorst, Czaja & Baxter Magolda, 2001)

Scant empirical support for:

- gains in understanding **aspects of NOS & NOSI** (Ryder, Leach & Driver, 1999)

What we don't know:

What is the potential for UREs to address reform?

- Inquiry
- NOS and NOSI

What we don't know:

What is the potential for UREs to address reform?

- Inquiry
- NOS and NOSI

What do these research experiences look like? What do students and mentors actually do?

- In what ways are students using/building inquiry and research skills and understandings?
- In what ways are students supported in learning?

Research Questions

Descriptive questions about gains:

What do students learn ... through participation in this program of undergraduate research?

Q1. about the practice of scientific inquiry

Q2. about NOS and NOSI

Research Questions

Explanatory questions:

How can we explain gains (or lack of gains)?

Q3. Are there interactions among the above?

Q4. What attributes of the program might be relevant?

- Nature of the research project?
- Nature of the intern-mentor interaction?

Methods: Context



- NSF-supported paid internship in cutting edge molecular/genetics research in world-class laboratories
- 10-week summer immersion program for undergraduates
- Formal and informal interactions: seminars, lab meetings, writing assignments, symposium, social events, communal living



- Each laboratory setting is **unique**: a variety of inquiry experiences predetermined by the mentor, focus on technical skills

Methods: Participants

Summer 2009 Intern Cohort

- 24 students, 14 females
- 5 underrepresented minority students
- Avg. GPA = 3.7
- 4 rising Sos., 5 Jrs., 14 Srs., 1 recent graduate
- 15/24 have some prior UG research



Methods: Participants

Their Mentors

- 2 faculty members (PIs), 14 Post Docs, 1 laboratory technician (MS), 7 grad students
- 9 females, 15 males
- 12 different countries (8 US)
- **Wide variety of research foci:** Molecular and cyto-genetics, transgenic crops, intracellular communication, development, plant pathology, environmental responses, molecular evolution, transposon mediated mutagenesis, mycorrhizal symbioses, plant-insect interactions, gene regulation



Methods: Design

Mixed Methods:

- **Pre-Post Assessments** to investigate gains and relationships
- **Exploratory investigation** of what is happening

DATA SOURCE	1 WK PRE	WK 1	WK 2	WK 3	WK 4	WK 5	WK 6	WK 7	WK 8	WK 9	WK 10	1-10 Wks POST
Application Materials												
Pre-Program Questionnaire												
Early Interviews												
Research Proposals												
Longitudinal Observations												
Late Interviews												
Research Presentations												
Mentor Interviews												

Descriptive Questions about Pre-Post Gains

Q1: Gains in Inquiry Practice?

Likert Survey of Inquiry and Autonomy

In your past experiences as a science student, how often have you been able to do each of the following independently? (Please circle one)

a. Pose your own question to test, and then test it.	Never (0)	Once/Twice (1)	Sometimes (2)	Often (3)	Very Often (4)
b. Select/design the methods for a scientific investigation.	Never (0)	Once/Twice (1)	Sometimes (2)	Often (3)	Very Often (4)
c. Determine what evidence to collect, and then collect it.	Never (0)	Once/Twice (1)	Sometimes (2)	Often (3)	Very Often (4)
d. Decide how to summarize collected evidence (in a graph, figure or table, or statistically).	Never (0)	Once/Twice (1)	Sometimes (2)	Often (3)	Very Often (4)
e. Formulate an explanation for the evidence (data analysis interpretation).	Never (0)	Once/Twice (1)	Sometimes (2)	Often (3)	Very Often (4)
f. Form connections between your explanations and existing scientific knowledge.	Never (0)	Once/Twice (1)	Sometimes (2)	Often (3)	Very Often (4)

Q1: Gains in Inquiry Practice?

Pre-program INDEPENDENT inquiry

Most Common Pre:

- 1° literature
- Summarize evidence
- Explanation
- Connect to SK
- Trouble-shoot
- Develop argument
- Defend argument
- Bigger Picture

Q1: Gains in Inquiry Practice?

Pre-program INDEPENDENT inquiry

Most Common Pre:

- 1° literature
- Summarize evidence
- Explanation
- Connect to SK
- Trouble-shoot
- Develop argument
- Defend argument
- Bigger Picture
- Determine evidence
- Pose question
- Select/design methods
- Alternative explanations
- Modify hypothesis
- Present results

Q1: Gains in Inquiry Practice?

Pre- vs. Program INDEPENDENT inquiry

Most Common Pre:

- **1° literature**
- **Summarize evidence**
- **Explanation**
- **Connect to SK**
- **Trouble-shoot**
- **Develop argument**
- **Defend argument**
- **Bigger Picture**
- Determine evidence
- Pose question
- Select/design methods
- Alternative explanations
- Modify hypothesis
- Present results

Most Common Post:

- **1° literature**
- Summarize evidence
- **Explanation**
- **Connect to SK**
- **Trouble-shoot**
- Develop argument
- Defend argument
- Bigger Picture
- Determine evidence
- Pose question
- Select/design methods
- **Alternative explanations**
- Modify hypothesis
- Present results

Q1: Gains in Inquiry Practice?

Pre- vs. Program INDEPENDENT inquiry

Most Common Post:

- **1° literature**
- Summarize evidence
- **Explanation**
- **Connect to SK**
- **Trouble-shoot**
- Develop argument
- Defend argument
- Bigger Picture
- Determine evidence
- Pose question
- Select/design methods
- **Alternative explanations**
- Modify hypothesis
- Present results

Q1: Gains in Inquiry Practice?

INDEPENDENT vs. GUIDED Program inquiry

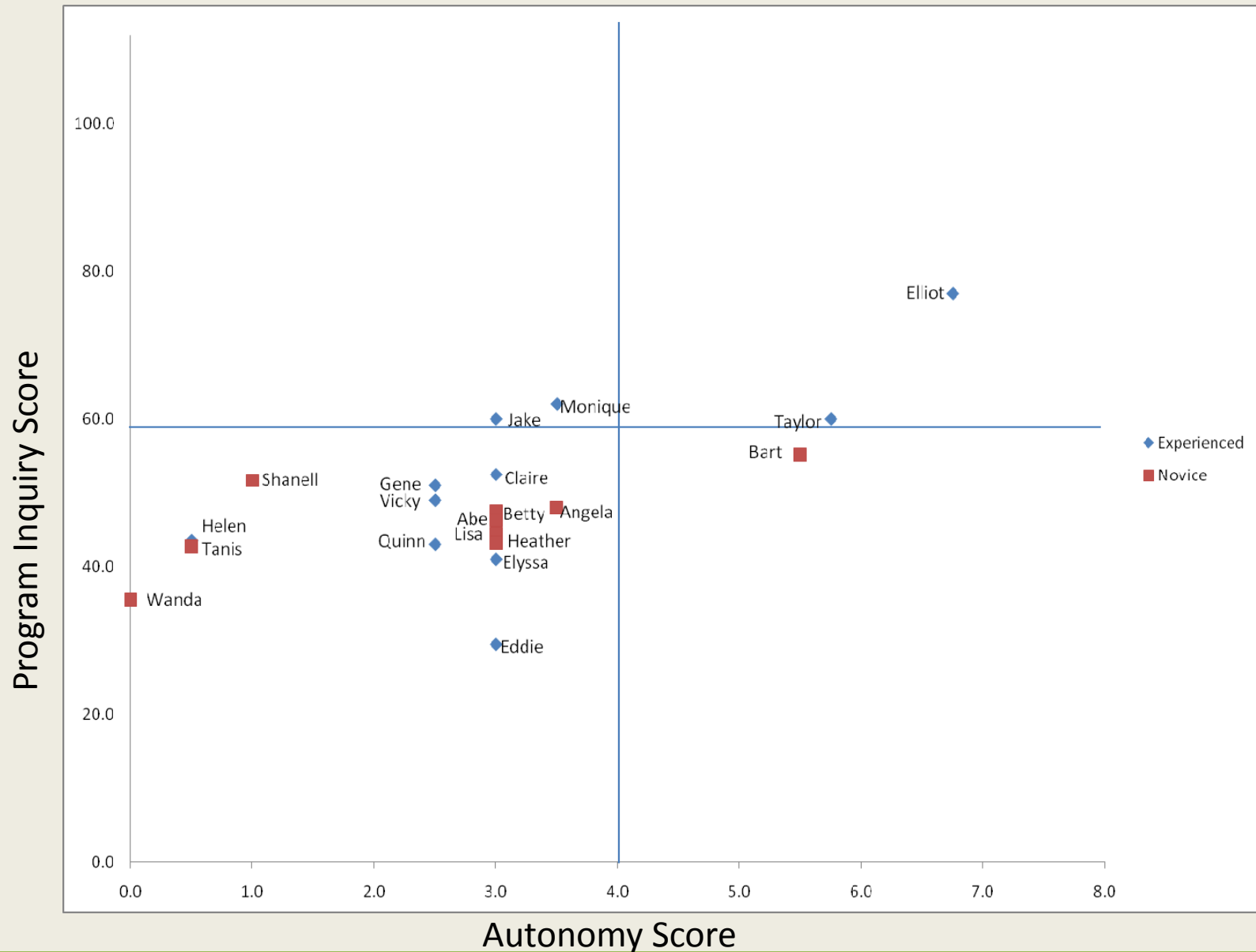
Most Common Independent

- **1° literature**
- Summarize evidence
- **Explanation**
- **Connect to SK**
- **Trouble-shoot**
- Develop argument
- Defend argument
- Bigger Picture
- Determine evidence
- Pose question
- Select/design methods
- **Alternative explanations**
- Modify hypothesis
- Present results

Most Common Guided

- **1° literature**
- Summarize evidence
- **Explanation**
- **Connect to SK**
- **Trouble-shoot**
- **Develop argument**
- Defend argument
- **Bigger Picture**
- **Determine evidence**
- **Pose question**
- **Select/design methods**
- **Alternative explanations**
- Modify hypothesis
- Present results

Inquiry Practice vs. Autonomy



Q2: Gains in understandings of NOS/NOSI?

Tenets of NOS

(VNOS, Lederman et al., 2002)

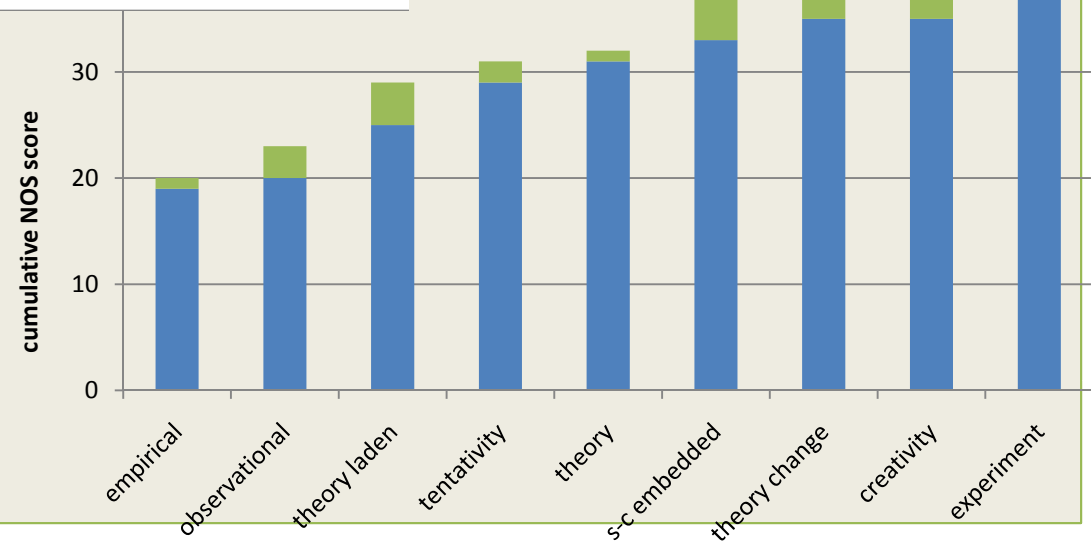
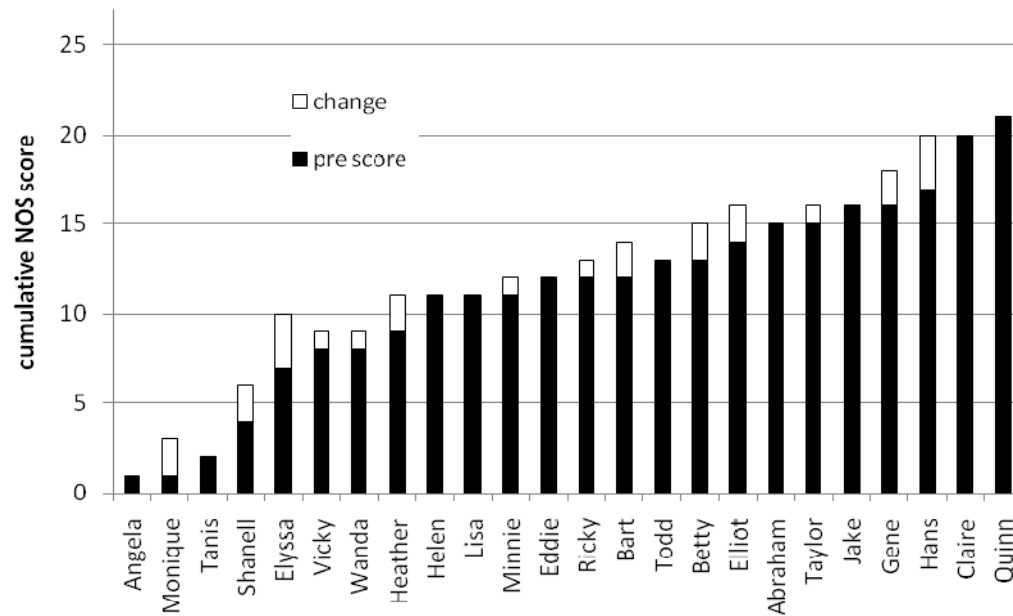
- Empirically based
- Theory-laden
- Tentative
- Product of human inference and creativity
- Socially and culturally embedded
- Distinction between observations and inferences
- Distinction between scientific theories and laws
- No single “Scientific Method”

Tenets of NOSI

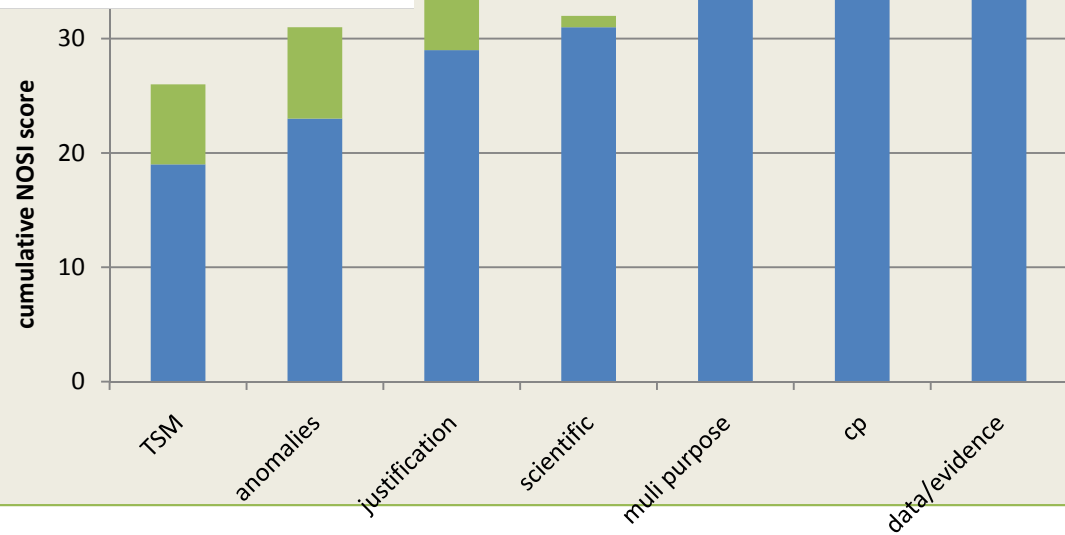
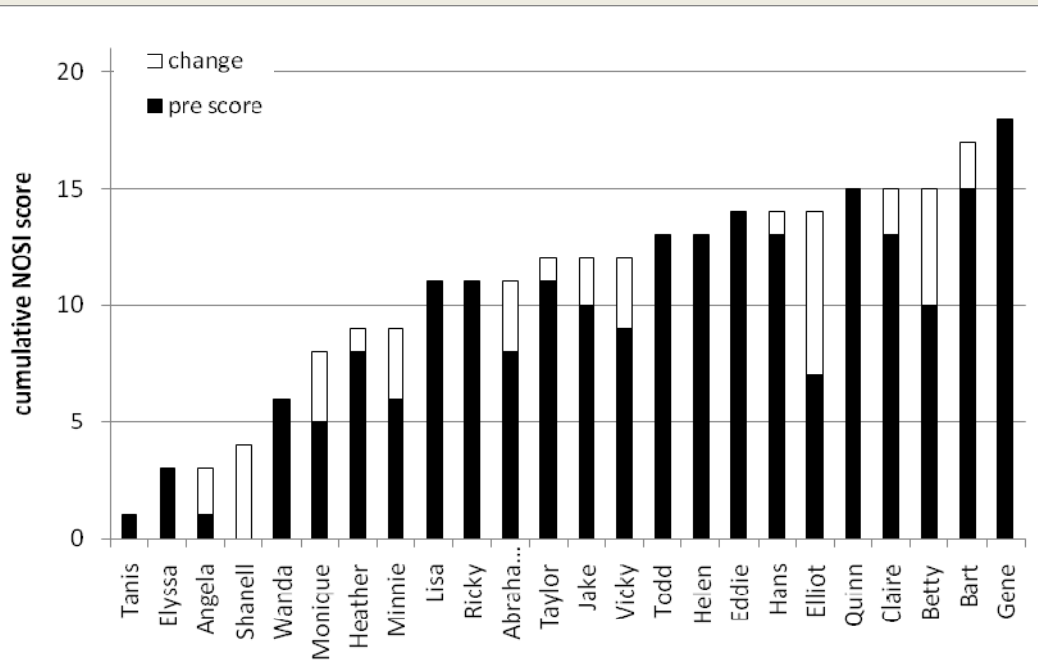
(VOSI, Schwartz, 2004)

- Guided by questions
- Multiple purposes/reasons
- Role of anomalous data
- Role of justification and argument
- Community of practice
- Distinction between data and evidence
- No single “Scientific Method”

Q2: Gains in understandings of NOS/NOSI?



Q2: Gains in understandings of NOS/NOSI?



Summary of Descriptive Findings (Q1-2)

- Independent practice of inquiry: the simpler, more common skills

Summary of Descriptive Findings (Q1-2)

- Independent practice of inquiry: the simpler, more common skills
- Aspects of NOS – modest change, especially creative NOS

Summary of Descriptive Findings (Q1-2)

- Independent practice of inquiry: the simpler, more common skills
- Aspects of NOS – modest change, especially creative NOS
- Aspects of NOSI – modest to moderate change, TSM, anomalies, justification, multiple purposes, community of practice

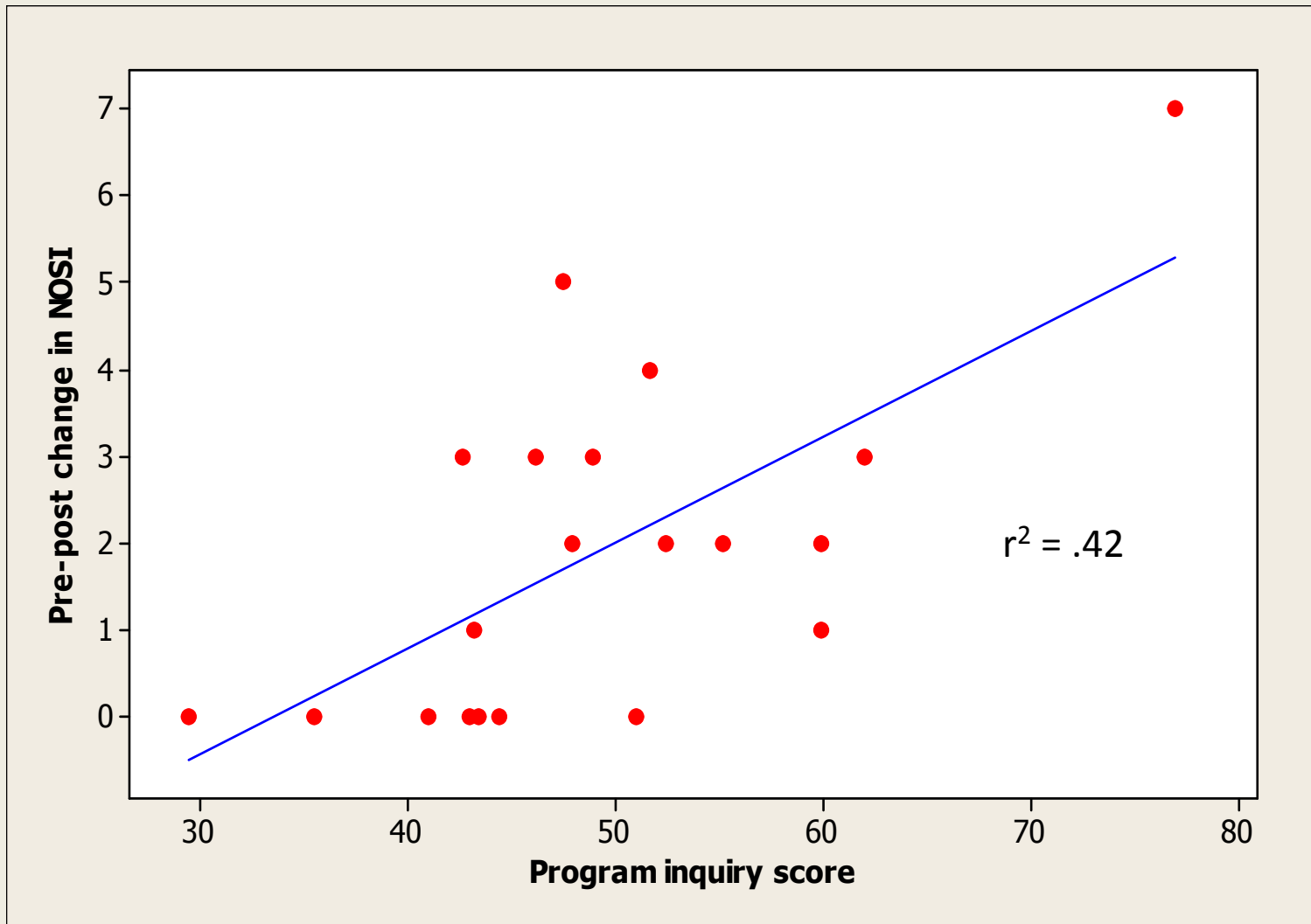
Explanatory Questions: How can we explain gains or lack of gains in the above?

Q3: Relationships among Inquiry, NOS & NOSI?

Correlations Between Program Inquiry and Post-program NOS and NOSI (n=20).

Independent variable	Dependent variable	<i>F</i>	<i>P</i>
Program Inquiry	Post NOS	0.58	0.455
	Change in NOS	1.42	0.249
Program Inquiry	Post NOSI	1.03	0.324
	Change in NOSI	13.26	0.002

Q3: Relationships among Inquiry, NOS & NOSI?



Q4: Program attributes?

Research Project Categories and Subcategories

Project Type		Number
Non-investigation (NI)	Genetic screen	4
	Tool development	2
Investigation	Observational	
	Simple (SOI)	3
	Multifaceted (MOI)	9
	Hypothesis testing (HT)	6

Q4: Program attributes?

Intern-Mentor Transactions

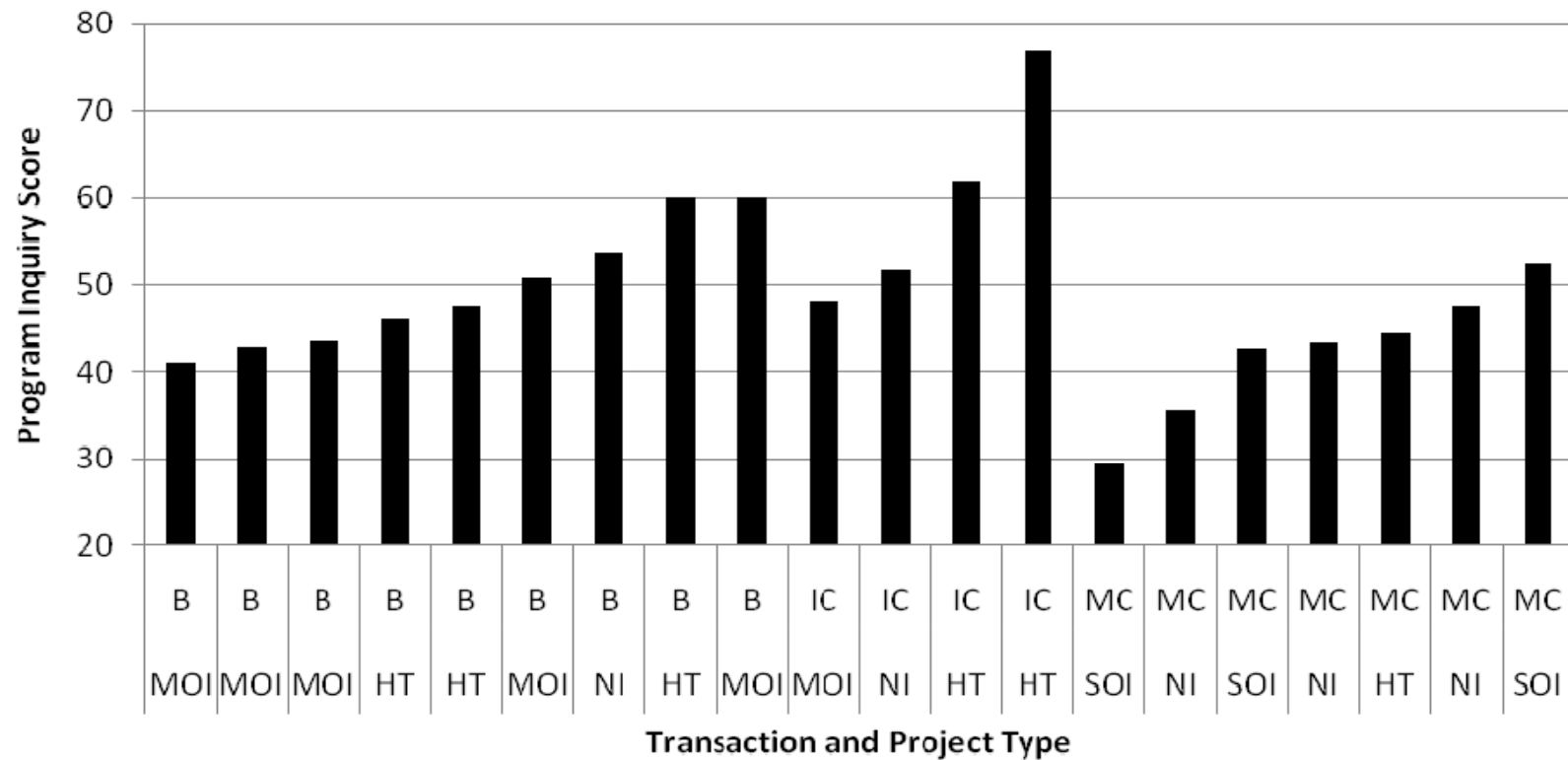
Mentor-Centric (8)			Balanced (12)			Intern-Centric (4)		
Intern/mentor pair	Project Type	Outcomes ¹	Intern/Mentor Pair	Project Type	Outcomes	Intern/Mentor Pair	Project Type	Outcomes
Wanda/Jinsong	NI	-/-	Bart/Tim	NI	+/+	Shanell (URM)/Nancy	NI	+/-
Vicky/Ajay	NI	-/+	Todd/Guy	NI	+/-	Angela (URM)/Young	MOI	+/+
Heather/Priya	NI	-/-	Lisa/Midori	MOI	+/+	Elliot/Mandy	MOI-HT	+/+
Eddie/Marisol	SOI	-/+	Quinn/Bernard	MOI	+/+	Monique(URM)/Christiaan	HT	+/-
Tanis(URM) ² /Arthur	SOI	-/-	Taylor/Faith	MOI	+/+			
Claire/Dick	SOI	-/+	Hans/Pierre	MOI	+/+			
Ricky/Qiao	MOI	+/+	Elyssa(URM)/Selena	MOI	+/+			
Helen/Franck	HT	+/+	Gene/Xiang	MOI	+/+			
			Minnie/Grant	MOI	+/+			
			Betty/Gabriella	HT	+/+			
			Abraham/Lijuan	HT	+/+			
			Jake/Harry	HT	+/+			

¹ (-) for the intern indicates negative outcomes outweighed the positive outcomes: limited understanding of the research project's aims or outcomes, negative feelings toward the program and/or mentor, disinclination to pursue further research experiences.

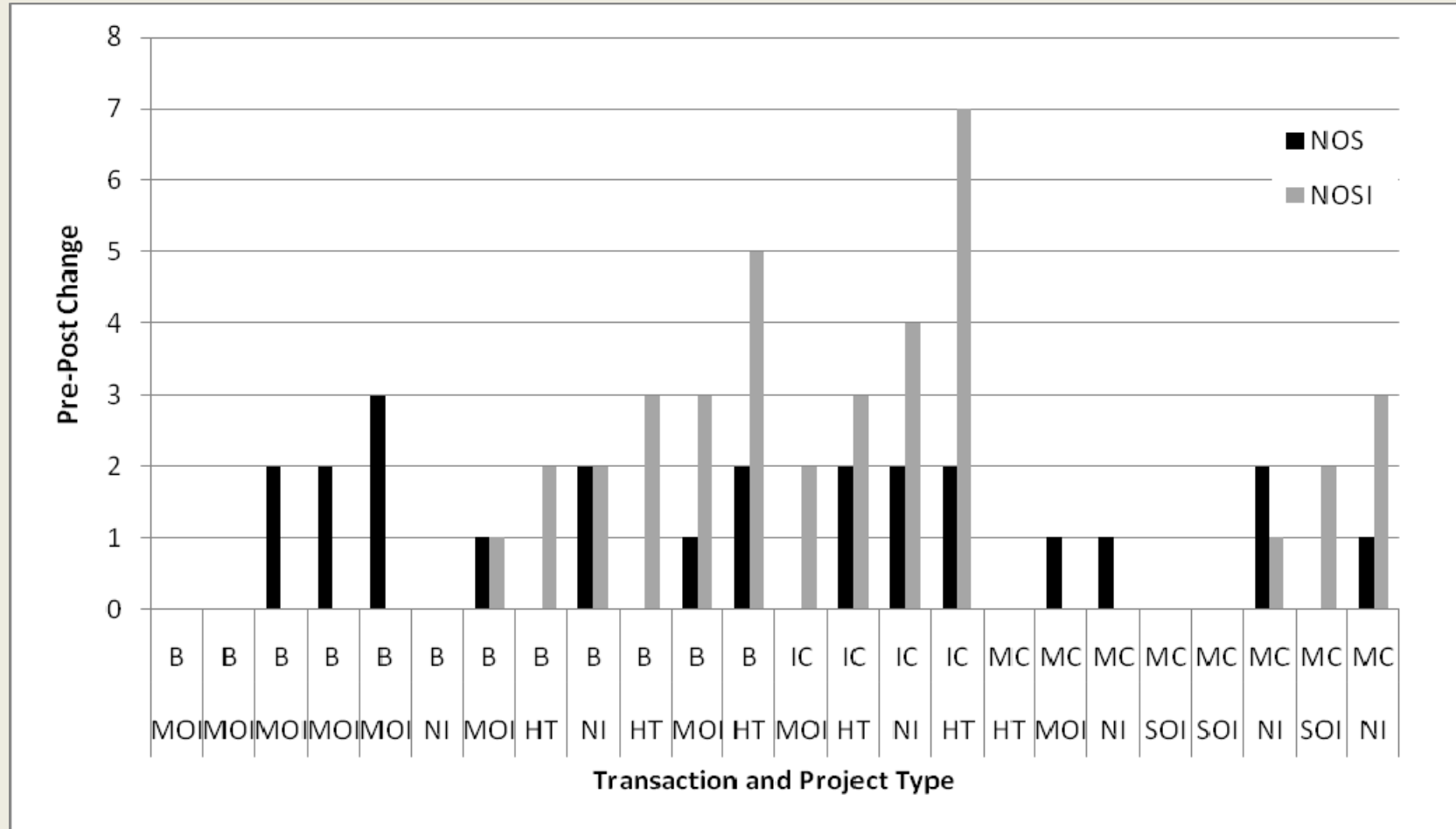
(-) for the mentor indicates the research project did not produce usable results.

² URM – Intern belongs to a minority group underrepresented in US science

Q4: Program attributes?



Q4: Program attributes?



Summary of Explanatory Findings

Project type had some influence on

- +/- outcomes for interns
 - Especially SOI and certain NI

Summary of Explanatory Findings

Project type had some influence on

- +/- outcomes for interns
 - Especially SOI and certain NI
- the inquiry skills interns experienced. For ex:
 - NI were not framed by research questions, hypotheses
 - MOI involved several testable questions, different forms of data, marshalling evidence to build an argument

Summary of Explanatory Findings

Project type had some influence on

- +/- outcomes for interns
 - Especially SOI and certain NI
- the inquiry skills interns experienced. For ex:
 - NI were not framed by research questions, hypotheses
 - MOI involved several testable questions, different forms of data, marshalling evidence to build an argument
- developing understandings about NOSI.
 - Especially HT and certain NI

Summary of Explanatory Findings

Intern-Mentor transaction had some influence on

- +/- outcomes for both intern and mentor
 - All instances of -/- were MC
 - 2 of the 4 IC were +/-

Summary of Explanatory Findings

Intern-Mentor transaction had some influence on

- +/- outcomes for both intern and mentor
 - All instances of -/- were MC
 - 2 of the 4 IC were +/-
- autonomy/independent practice of inquiry
 - More advanced inquiry

Summary of Explanatory Findings

Intern-Mentor transaction had some influence on

- +/- outcomes for both intern and mentor
 - All instances of -/- were MC
 - 2 of the 4 IC were +/-
- autonomy/independent practice of inquiry
 - More advanced inquiry
- developing understandings of NOSI
 - Particularly IC, and to some degree, B transactions

Conclusions

- UR can promote gains in practicing aspects of inquiry
 - But most did not independently practice the advanced stuff
 - the cutting edge context may have been a barrier

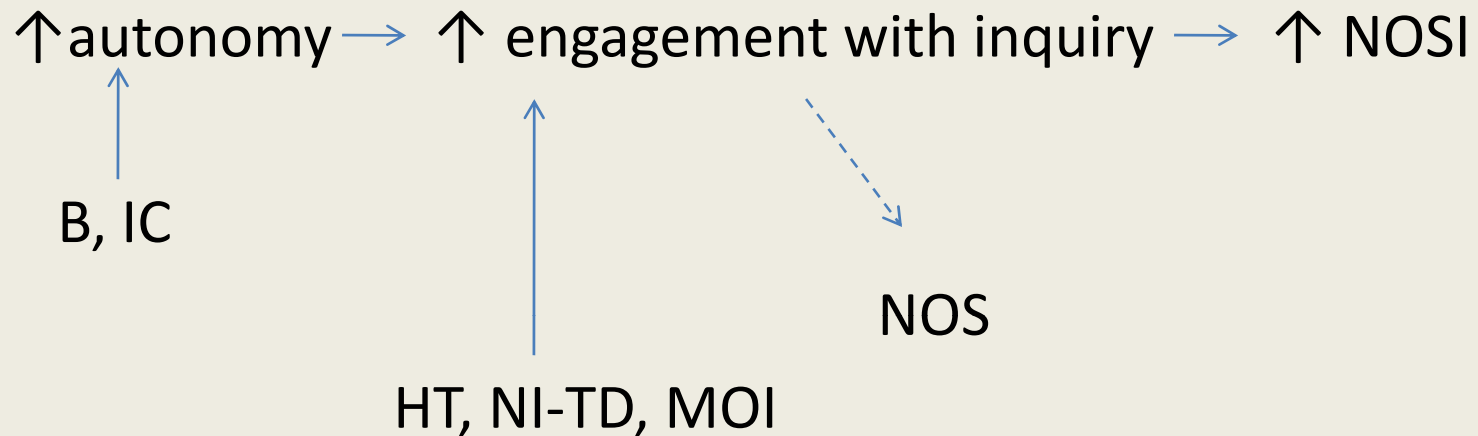
Conclusions

- UR can promote gains in practicing aspects of inquiry
 - But most did not independently practice the advanced stuff
 - the cutting edge context may have been a barrier
- UR can also lead to gains in understandings about NOS and NOSI
 - But does not guarantee it (also no explicit instruction)
 - Links between autonomy, engagement with inquiry and gains in NOSI
 - No clear pattern for gains in NOS (critical events?)

Conclusions

- Project type influenced the aspects of inquiry, NOS and NOSI to which the intern was exposed.
 - MOI, HT and certain NI
 - Most (regardless of type) were necessarily heavily prescribed
- Intern-mentor transaction also influenced the aspects of inquiry, NOS and NOSI to which the intern was exposed.
 - B and IC

Implications?



- Opportunities to practice more advanced inquiry (greater involvement in design & analysis)
- Mentor's attitude toward the intern: hand or apprentice?
- Intern-centric situations for interns needing substantial support